



the ABC's of HOMEBUYING

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Homebuyer Education Workshop Registration
ABC'S OF HOMEBUYING EDUCATION CLASS

This information is collected to report to program funders, and respond to mortgage lenders seeking to qualify borrowers for programs that require attendance at a homebuyer education class.

Sponsor Organization: Umpqua Community Development Corporation (Umpqua CDC)

Registration and Course Fee are required prior to attending class.

Please return completed registration form with your \$30.00 check per attending household no later than 3 days prior to the class date.

Lisa Aldridge
Umpqua CDC 673-4909
605 SE Kane St.
Roseburg, OR 97470

Class Location: 605 SE Kane St. Roseburg, OR 97470
Class time: 8am-5pm

The class I would like to register for is on: _____

INTAKE / REGISTRATION FORM

CUSTOMER 1

Please Print Clearly

Would you also like to enroll in Financial Fitness? Yes No

Name: _____
First MI Last

Address: _____
Street Address PO Box City State Zip Code

Home Phone: (____) _____-_____ Work Phone: (____) _____-_____

Mobile/Cell: (____) _____-_____ Email: _____

_____-_____-_____ Birth Date ____/____/_____
Social Security Number

Ethnicity (Select both a "Race" and a "Yes" or "No" for Hispanic origin):

1. Race (please circle):

- 1. White 2. Black or African American 3. American Indian/Alaskan Native 4. Asian
5. Native Hawaiian/Other Pacific Islander 6. American Indian/Alaskan Native & White 7. Asian & White
8. Black/African American and White 9. American Indian/Alaskan Native & Black 10. Other

2. Hispanic (please circle): Yes No

3. Are you a Veteran? (please circle): Yes No

4. Are you a first Time Buyer (you do not currently own a home and have not owned a home in the past three years)? Yes No

5. Gender (please circle): Male Female

6. Marital Status (please circle): 1. Single 2. Married 3. Divorced 4. Separated 5. Widowed

7. Current Housing Arrangement (please circle):

- 1. Rent \$ _____ per month 2. Homeless 3. Homeowner with mortgage \$ _____ per month
4. Do not pay rent 5. Homeowner with mortgage paid off

8. Household Type (please circle the most accurate):

- 1. Female headed single parent household 2. Male headed single parent household 3. Single adult
4. Two or more unrelated adults 5. Married with dependents 6. Married without dependents 7. Other

9. Annual Family Income: \$ _____



10. Family Size: _____ How many dependents (other than those listed by any co-borrower)? _____

What ages are they? _____, _____, _____, _____, _____, _____, _____, _____, _____

11. Were you born in the United States? (please circle): Yes No

12. Education (please circle one):

- 1. Below High School Diploma
- 2. High School Diploma or Equivalent
- 3. Two-Year College
- 4. Bachelors Degree
- 5. Masters Degree
- 6. Above Masters Degree

13. What is your primary language? _____

14. Is the primary applicant the Head of the Household? (please circle) Yes No

15. Are you Disabled? (please circle): Yes No

16. Are you a Farm worker? (please circle): Yes No

17. How did you hear about us? _____

Lender Relationship: Are you currently working with a lender? Yes No Name of Institution: _____

Purchase Plans: When do you plan to purchase a home?

- Purchase pending now
- Within 3 months
- Within 3-6 months
- Within 6-12 months
- Within 12-18 months
- I'm more than 18 months away from purchasing

Purchase barriers: Are any of the following making your purchase more difficult?

- Credit problems
- Excessive debt
- Lack of down payment funds
- Low income
- Unstable income/self-employed
- Cannot find an affordable home

CUSTOMER 2 **Please Print Clearly**

Name: _____
First MI Last

Address: _____
Street Address PO Box City State Zip Code

Social Security Number _____
Home Phone: (____) _____ - _____ Work Phone: (____) _____ - _____ Email: _____

Gender (please circle): Male Female

Birth Date

1. Marital Status (please circle): 1. Single 2. Married 3. Divorced 4. Separated 5. Widowed

2. Relationship to Customer 1 (please circle): Child Friend Grandparent Parent
Partner Relative, other Sibling Spouse

3. Are you Disabled? (please circle): Yes No

Ethnicity (Select both a "Race" and a "Yes" or "No" for Hispanic origin:)

4. Race (please circle):
- 1. White
 - 2. Black or African American
 - 3. American Indian/Alaskan Native
 - 4. Asian
 - 5. Native Hawaiian/Other Pacific Islander
 - 6. American Indian/Alaskan Native & White
 - 7. Asian & White
 - 8. Black/African American and White
 - 9. American Indian/Alaskan Native & Black
 - 10. Other

5. Hispanic (please circle): Yes No 6. Were you born in the United States? (please circle): Yes No

AUTHORIZATION

I/We authorize Umpqua Community Development Corporation (UCDC) to:
(a) pull my/our credit report to review my/our credit file for housing counseling in connection with my pursuit on a loan to purchase real property;
(b) pull my/our credit report and review my/our credit file for informational inquiry purposes; and
(c) obtain a copy of the HUD-1 Settlement Statement, Appraisal, and Real Estate Note(s) when I/we purchase a home, from the lender who made me/us a loan and/or the title company that closed the loan.

I/We understand that any false or fraudulent information contained on this form may result in civil liability and/or criminal liability under the provisions of Title 18, United States Code, Section 1001.

CUSTOMER 1 Date

CUSTOMER 2 Date